A Revolution in Speed & Space

STARFIGHTERS SPACE

NYSE AMERICAN: FJET

CORPORATE PRESENTATION 2025

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Starfighters Space operates an active fleet of F-104 Starfighters and is **the only commercial company in the world** with the capability to fly at MACH 2 while launching payloads into space.

OVERVIEW

Starfighters Space is an opportunity to participate in high-demand commercial space activities.

- Located at NASA's Kennedy Space Center in Florida alongside SpaceX, Blue Origin and United Launch Alliance
- **F-104 acts as first stage** carrying payloads to 45,000 feet for air launch to space
- **Hypersonic testing** as part of air launch partner development program
- **Fleet of seven F-104 fighter jets** - the only commercial fleet in the world - will be capable of launching payloads through Starfighters STARLAUNCH program
- **Market ready** with minimal R&D time given proven propulsion technology
- We aim to be **one of the most cost-effective** launch providers*
- **Current customers** include Lockheed Martin, GE, Innoveering, Space Florida, and the U.S. Air Force Research Laboratory

*In process of acquiring launch license with FAA.

MARKET DATA

Space – the next frontier

Starfighters Space is poised to service one of the largest growing economies.

Over the past several decades, space and satellite technology has become the invisible foundation of our digital world.

14x Increase From 2020 - 2029[1]

38,000+ satellites to be built and launched over the next decade

~18,000 cumulative satellites launched since 2010[1]

~90% of satellites to be launched over the next decade weigh 300kg or less[2]

$100B+ in launch revenue over the next decade[3]

1. Based on Euroconsult 2. Euroconsult derived estimates based on 7,015 satellites with a known mass 3. Per May 2022 Citibank Space Report

PEER REVIEW

Organizations licensed for orbital vehicles.

THE STARFIGHTER SOLUTION

AIR LAUNCH PLATFORM

Dedicated Launch by Starfighters F-104 provides reliable access to space.

LAUNCH RELIABILITY

US based launch capability provides control over launch schedule and orbital destination; features not normally available with rideshare launch systems.

Domestic launch site offers protections under US law including environmental, safety, FAA, Space Force, and NASA oversight.

Timely launch capability is critical for commercial activity including constellation replenishment, yet more than half of all small to medium sized satellites launched in the last 5 years had delays up to 24 months.

COMMERCIAL SUPERSONIC FLIGHT

Starfighters Space is the only commercial company in the world that can fly at a sustained MACH 2. Starfighters Space is in a unique position because of the F-104's unequaled speed and altitude capability.

HYPERSONIC DEVELOPMENT

We fly payloads including new technologies such as hypersonics for national security research.

AIR LAUNCH SPACE CAPABILITY

The STARLAUNCH is initially based on the proven envelope of the AIM120 AMRAAM-based SILA-class rocket, an underwing launched guided missile, with over 17,500 built.

ACCESS TO RESOURCES

With over 2,600 F-104's produced in several models, replacement parts and expertise are available to maintain the airframes through their design lifespan to 2035.

THE STARFIGHTER SOLUTION

DILEMMA FOR SMALLSAT OPERATORS: Cost vs Payload

RIDESHARE

Purchase of available or underutilized space on larger launch vehicles.

PROS
- Affordable $5k to $25k USD per kg for a 'bus ride' near your desired location
- Larger payloads

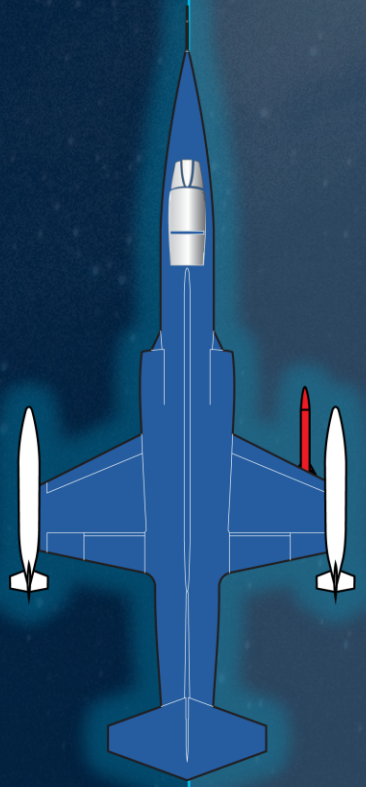
CONS
- Only large payloads are economical (smallest to date, on test flight, (0.5 tonnes)
- Extended lead times
- Lack of schedule control
- Results in sub-optimal orbits
- Large environmental impact
- Safety risk associated with liquid rocket fuel
- Hidden costs due to engineering and integration

DEDICATE LAUNCH

A dedicated launch vehicle to lift the payload.

PROS
- $24k per kg for a 'taxi' to your EXACT target location
- Better control of schedule, launch date and orbital insertion than rideshare option
- Less environmental impact
- Reliable launch vehicle with history of safe operation

CONS
- Smaller payloads
- Minimum 250 days from order to launch



STARFIGHTERS SPACE

A dedicated launch vehicle to lift the payload - multiple times.

PROS
- Affordable $15k (est.) per kg for a 'taxi' to your EXACT target location
- Improved control of schedule, launch date, launch site and destination orbit
- Fastest turnaround from order to launch, with multiple launch vehicles available delivering much quicker cadence
- Minimal environmental impact
- Proven first-stage launch vehicle with thousands of missions over 60 years

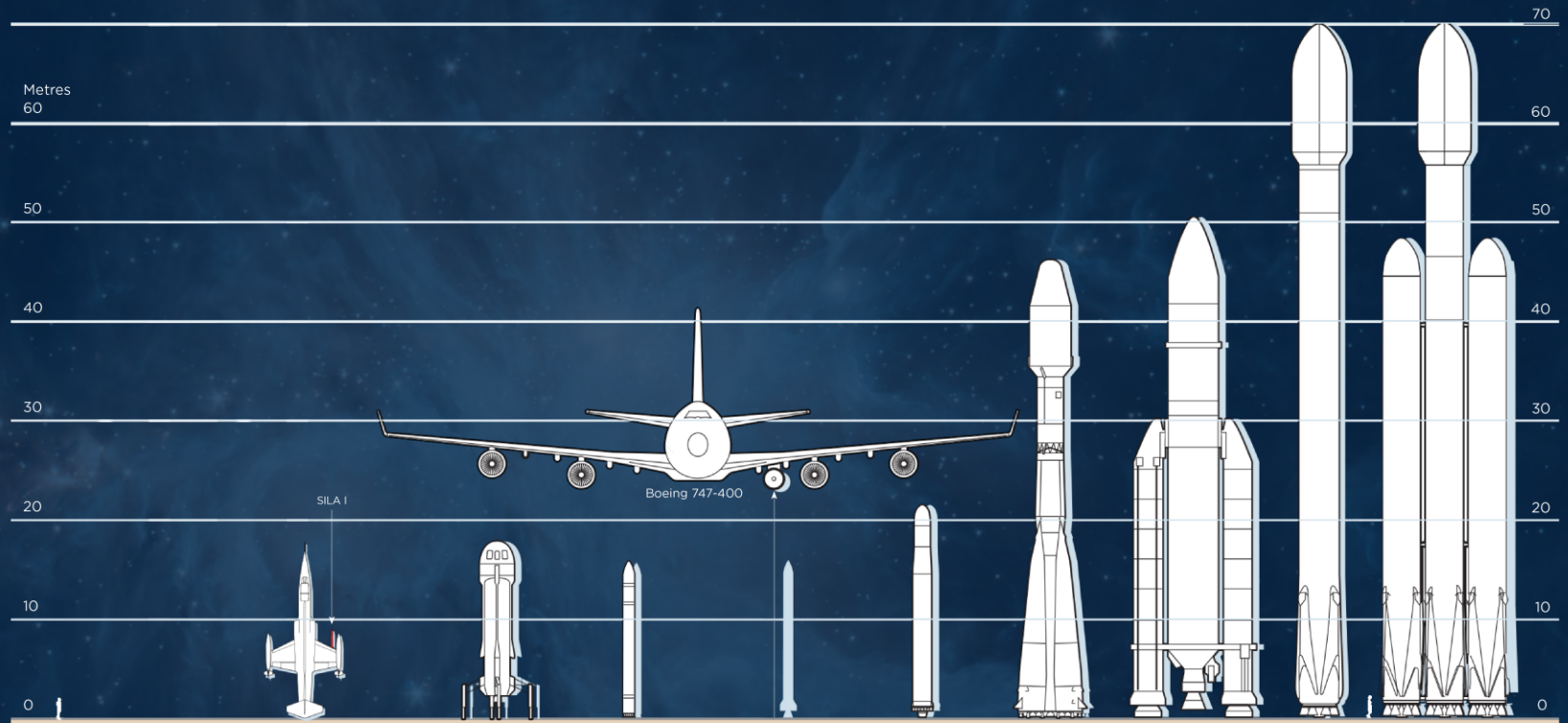
CONS
- Smaller payloads

THE STARFIGHTER SOLUTION

Bigger is not always better. Scale impacts service price.

Payload - Cost/KG[1]

Company	Vehicle	Cost / Kg (US$)
Rocket lab	Electron	$24,000
Virgin Galactic	LauncherOne	$24,000
Firefly	Alpha	$15,000
Russia	Soyuz-2.1a	$19,900
ArianeSpace*	Ariane 5	$10,200
SpaceX*	Falcon 9	$16,093
SpaceX*	Falcon Heavy	$18,500
Starfighters	SILA II (initial)	$22,000
Starfighters	SILA II (scale)	$15,000



Carrier rocket	Starfighter F-104	New Shepard	Electron	LauncherOne	Alpha	Soyuz-2.1a	Ariane 5	Falcon 9	Falcon Heavy
Organisation	Starfighters Space	Blue Origin	Rocket Lab	Virgin Galactic	Firefly	Russia	ArianeSpace	SpaceX	SpaceX
Height, metres	17.0	18.0*	16.0	16.0*	21.6*	46.1	50.5	70.0	70.0
Payload to LEO†	100[1]	n/a	150	500	200	7,800	20,000	22,800	54,400

1. per SILA I (up to 4) *Estimated †Low-Earth orbit

* Subsidized
1. All cost calculations are estimated from publicly available online data such as company websites and independent reporting compiled by Starfighters Space
https://aerospace.csis.org/data/space-launch-to-low-earth-orbit-how-much-does-it-cost/
https://www.newspace.im/assets/fig/Newspace_launchers_costsperkgperf_2022-01-01.pdf
https://forum.nasaspaceflight.com/index.php?topic=55606.msg2331202#msg2331202

LAUNCH VEHICLE STAGE ANALYSIS

SpaceX

Total Fuel Costs
~ $200,000

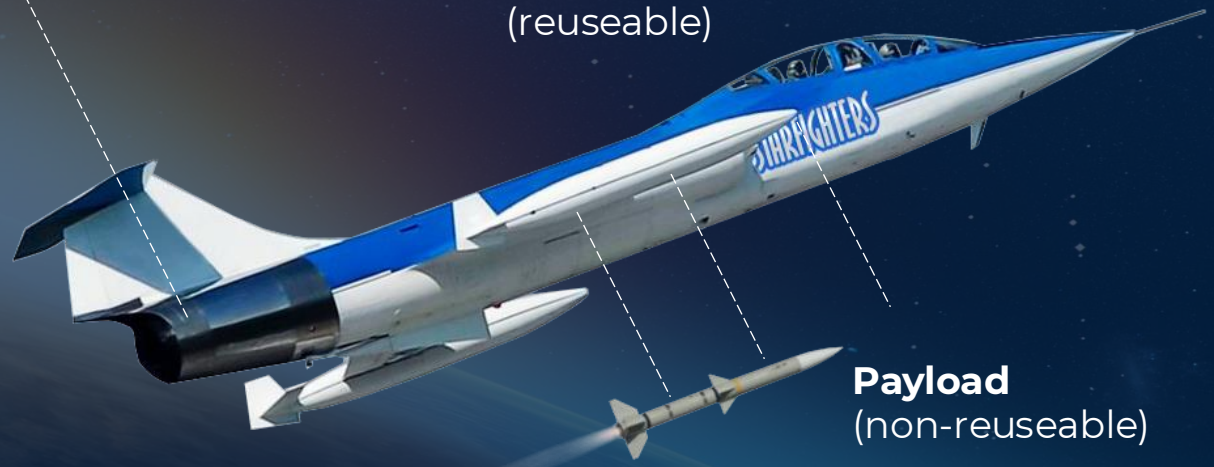
Payload
(non-reuseable)

Second Stage
(non-reuseable)

First Stage
(reuseable)

Starfighters Space

Total Fuel Costs
~ $20,000



First Stage
(reuseable)

Payload
(non-reuseable)

Second Stage
(non-reuseable)

Fuel costs are 10x cheaper, 2x lighter for a jet vs. rocket propulsion.

MEET STARLAUNCH I

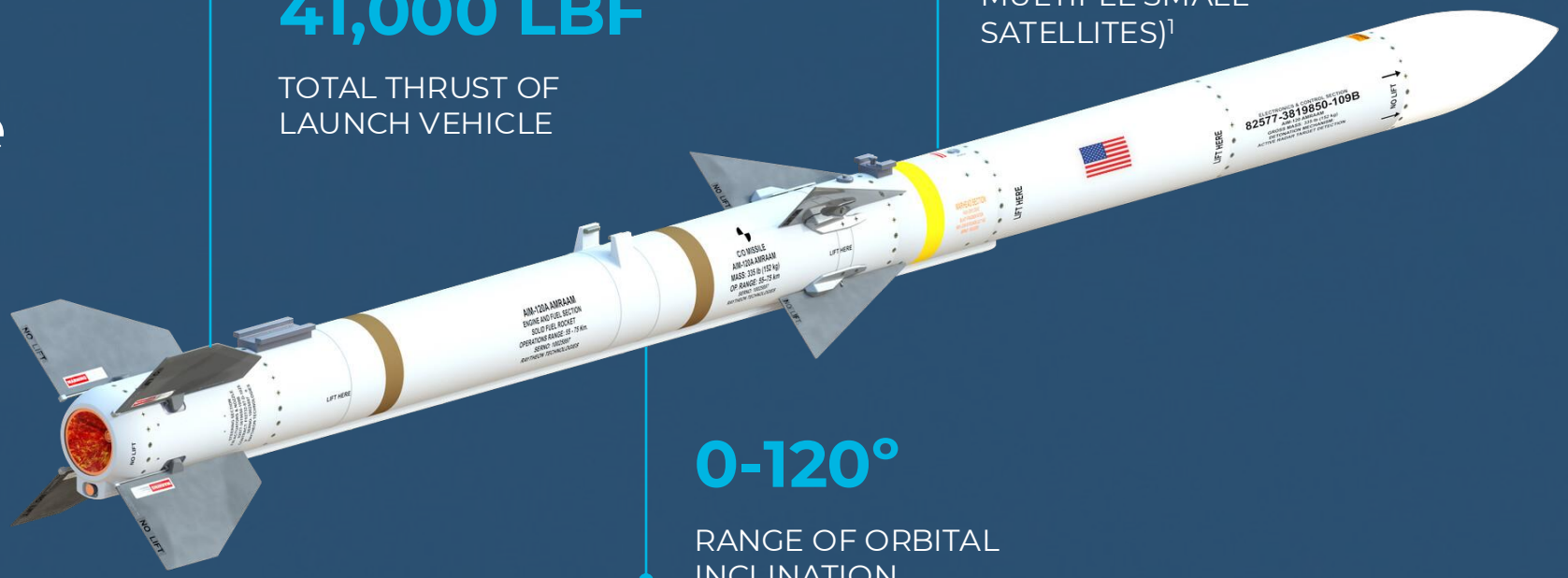
Starfighters' first proprietary design air-launch satellite delivery rocket.

41,000 LBF

TOTAL THRUST OF LAUNCH VEHICLE

SMALL PAYLOAD

(CAN INCLUDE MULTIPLE SMALL SATELLITES)[1]



0-120°

RANGE OF ORBITAL INCLINATION

1. Nanosatellites having a weight between 1 kg 10kg, while microsatellites weigh between 11–100kg

MEET STARLAUNCH II

Starfighters' next generation rocket and a perfect multiple payload launcher.

STARLAUNCH II – A mass-manufactured rocket designed by Starfighters Space capable of reliable transport of satellites and other space cargo into low Earth orbit.

STARLAUNCH II is designed to be capable of being launched by Starfighters fleet of F-104 fighter jets for the most efficient and cost-effective small payload rocket in the world.

0-120°

RANGE OF ORBITAL INCLINATION

SMALL PAYLOAD

(CAN INCLUDE MULTIPLE SMALL SATELLITES)[1]

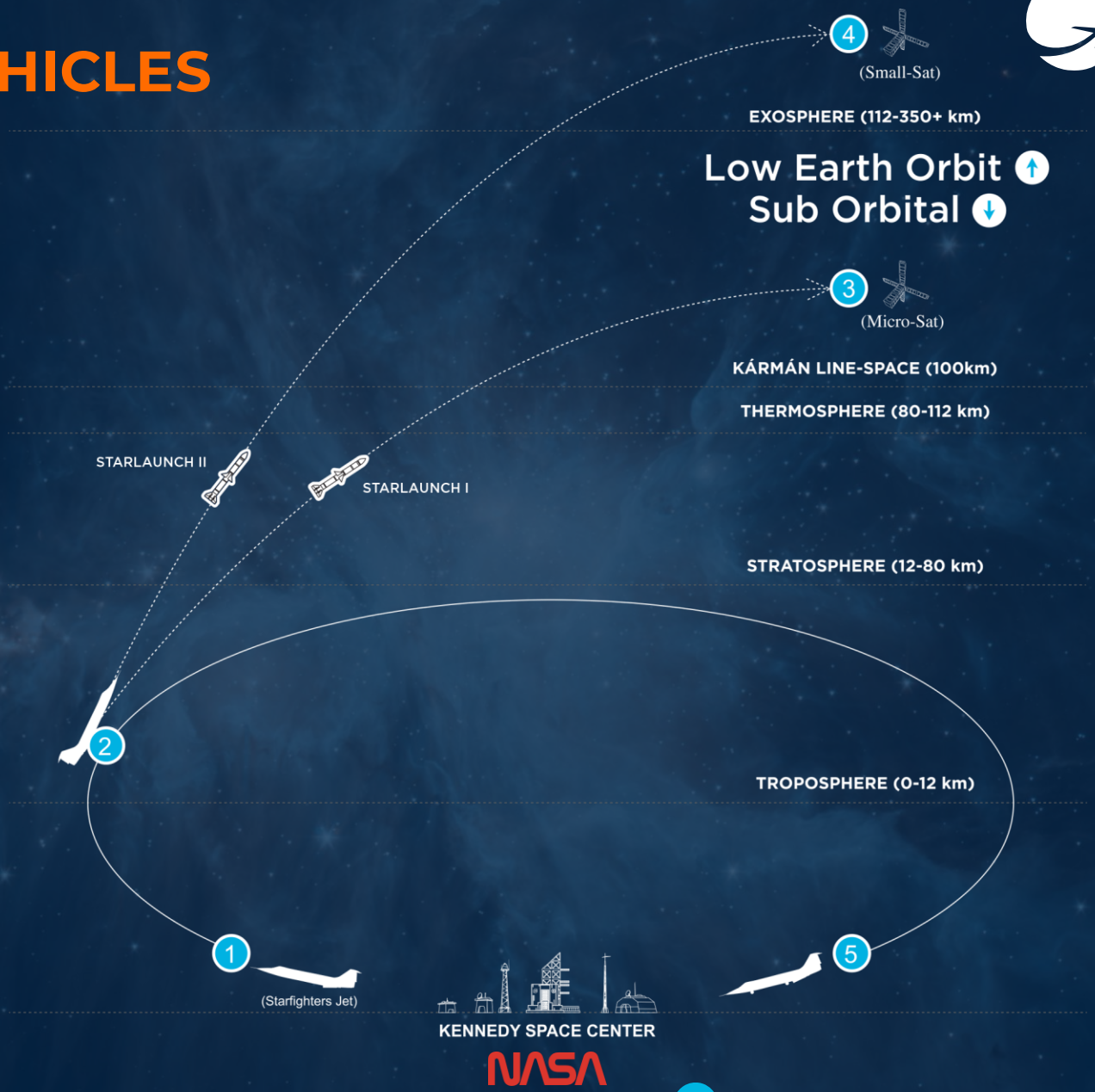
111,000 LBF

TOTAL THRUST OF LAUNCH VEHICLE

1. Nanosatellites having a weight between 1 kg 10kg, while microsatellites weigh between 11–100 kg

STARLAUNCH I & II ORBITAL INSERTION VEHICLES

1. Starfighters F-104 launches and climbs at MACH 2
2. 45,000’ launch of STARLAUNCH I (current) or STARLAUNCH II (future)
3. STARLAUNCH I boosts to suborbital altitude & deploys micro-sat(s)
4. STARLAUNCH II boosts to low earth orbit & deploys small-sat(s)
5. Starfighters F-104 lands, refuels, reloads for addt’l missions



HYPERSONIC DEVELOPMENT

Hypersonic rockets and projectiles travel at between 5 and 25 times the speed of sound – about 1 to 5 miles per second.

Starfighters is partnered with the **Air Force Research Laboratory** to develop and test hypersonic rockets critical to US national defense

The Pentagon has publicly stated investment begins at $4.7 billion on hypersonic research for 2023[1]

Both Russia and China have hypersonic programs fielding operational hypersonic vehicles[1]

The Pentagon, National Science Foundation, and the US Congress are pursuing the development of hypersonic systems.

1. Congressional Research Service Hypersonic Weapons Report dated July 20, 2022

GO-TO-MARKET

Multiple revenue streams exist in addition to satellite launches:

- Captive carry of payloads and test articles
- Microgravity experiments
- Supersonic/hypersonic RDT&E
- Spaceflight hardware testing/qualification
- Suborbital spaceflight simulation
- Human factors & flight physiology
- Jet warbird training & familiarization
- Avionics testing/qualification
- Flight suit testing/qualification
- Sponsored video production
- Adversary air training support

GO-TO-MARKET

COMPETITIVELY PRICED, UNIQUE CAPABILITIES

Other companies offer launch, but none offer the capabilities and price of Starfighters Space

ACQUIRE LAUNCH LICENSES

Kennedy Space Center and DoD range partnerships gain airspace priority over other FAA users.

PRIMARY REVENUE

Current growth in the small-sat market based on backlog of ~2000 payloads waiting for launch.

SECONDARY REVENUE

Hypersonic rocket R&D development platform for national defense and other users.

MEET THE TEAM

Rick ‘Boss’ Svetkoff

President, Chief Executive Officer and Executive Chairman

Tim Fanta

Director of Development

David Whitney

Chief Financial Officer

PARTNERS/CLIENTS/RELATIONSHIPS

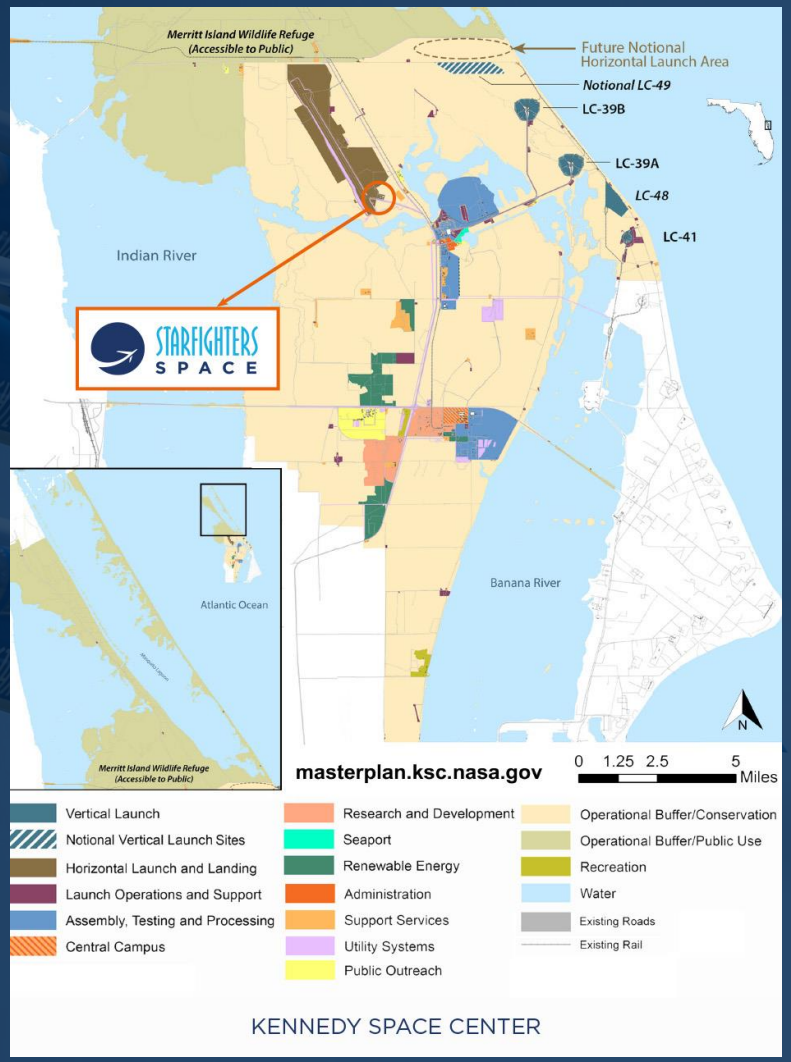
STARFIGHTERS SPACE

LOCKHEED MARTIN

SPACEFLORIDA
BE WHERE NEW IDEAS TAKE OFF™

innoveering
inspire | innovate | deliver

AIR FORCE RESEARCH LABORATORY



Credit: Consiglio Nazionale delle Ricerche, Italy
Photo by L. Paciucci

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